



## Organizational Longevity Planning

<b>Target</b> Area of focus	<b>Vulnerability</b> Potential weaknesses or areas or potential concern	<b>Change Points</b> What will we do about it	<b>TA Needs</b> Where will we get help, what kind of help do we need, additional resources necessary for improvement	<b>Check Points</b> When and how we will check back on where we are in the process
<b>Accountability</b> Nonprofit rules and regulations, governance, contractual obligations, grant requirements, state and federal reports, mission driven				
<b>Financial Security</b> Diverse funding streams, unencumbered funds, multiple funding streams of varying amounts, no funder greater than 30% of total budget, financial strategy or business plan				
<b>Organizational Operations</b> Personnel, staff, organizational policies, office management, building, equipment, volunteers				
<b>Relationships</b> Diverse partners, partner roles, defined relationships, outreach, population based representation				